



Date: \_\_\_\_\_ Name: \_\_\_\_\_

Permanent Address: \_\_\_\_\_  
Street Address, City, State

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Can I communicate with you and leave you messages via Phone, Text, and Email? \_\_\_\_\_

Emergency Contact Name and Number: \_\_\_\_\_

Birth Date/Age: \_\_\_\_\_ Gender Identity/ Pronouns: \_\_\_\_\_

Racial or Ethnic Identity: \_\_\_\_\_ Military Experience: \_\_\_\_\_

Who makes up your immediate family? People/Pets: \_\_\_\_\_

Are you currently employed? Y N

If yes, where: \_\_\_\_\_ Title/Role: \_\_\_\_\_

How did you hear about me? \_\_\_\_\_

### Concern Checklist:

\*Step 1: Put an "X" before all areas that are of concern to you. Skip those that are not.

\*Step 2: After each area of concern, circle the degree to which the concern is currently problematic.

	Mild	Moderate	Serious	Severe
___ 1. Relationship Difficulties: breakup/loss of relationship; problems with romantic partner, friends or family	1	2	3	4
___ 2. Depression/Moods: depressed mood, loss of interest or pleasure, hopelessness; alternating periods of elevated and depressed mood	1	2	3	4
___ 3. Suicidal thoughts or concerns: problems related to thoughts of suicide	1	2	3	4
___ 4. Anxiety/Emotional Regulation: excessive or uncontrolled worry, nervousness, chronic fears, performance anxiety, panic attacks, social anxiety, obsessive thoughts	1	2	3	4
___ 5. Stress or Psychosomatic Symptoms: overwhelmed by circumstances, problems with headaches, stomach pains, etc.	1	2	3	4
___ 6. Self-Esteem/Body Image: concerns about self-image, shyness, insecurity	1	2	3	4

___ 7. Death or Loss: grief related to loss of a valued other	1	2	3	4
___ 8. Existential/Spiritual Concerns: search for meaning in life, concern about the role of religion in one's life	1	2	3	4
___ 9. Alcohol and/or Substance Use: concerns about abuse or developing dependency on alcohol or other drugs	1	2	3	4
___ 10. Past Trauma _____	1	2	3	4
___ 11. Other: _____	1	2	3	4

### Physical/Mental Health/Wellness History:

Please indicate if you personally have been the target of any of the following at any point in your life.  
Put an "X" next to all that apply.

Physical Abuse \_\_\_\_\_

Sexual Abuse \_\_\_\_\_

Emotional or Verbal Abuse \_\_\_\_\_

Neglect \_\_\_\_\_

How would you describe your overall physical health? \_\_\_\_\_

Have you ever had any chronic health conditions, major illnesses, or significant head trauma? \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Do you have a diagnosed pre-existing mental health condition? \_\_\_\_\_

If yes, please specify: \_\_\_\_\_

Do you have any previous experience with counseling? \_\_\_\_\_

If yes, what did you find helpful or unhelpful about your previous experience(s)? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Do you regularly take any medications (including over-the-counter) for mental health concerns? \_\_\_\_\_

If yes, is your medication being monitored by a physician or other health care professional? \_\_\_\_\_

Have you ever had significant concerns about your eating habits? \_\_\_\_\_

Have you ever thought that you had a problem with alcohol or other drug use? \_\_\_\_\_

If yes, have you ever sought treatment? \_\_\_\_\_

Do you participate in movement/exercise regularly? \_\_\_\_\_

Do you practice specific forms of self-care? \_\_\_\_\_

If yes, describe your practice: \_\_\_\_\_

\_\_\_\_\_

How satisfied are you with the quality and quantity of your sleep? \_\_\_\_\_

Do you consider yourself to be spiritual or religious? \_\_\_\_\_

If so, describe your faith or belief: \_\_\_\_\_

\_\_\_\_\_

**Goals:**

What do you hope to achieve through therapy at this point in time? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How will you know if you have reached your goal(s)? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What are the main sources of support in your life? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What would you consider to be your greatest strengths? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Thank you for taking time to share and I look forward to learning more about you!**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date